

*What are some other ways that I can build my own legacy with the National Council of Catholic Women?*

- Make a simple bequest to the National Council of Catholic Women in your will after taking care of your loved ones. You can bequeath the National Council of Catholic women a specified amount or a percentage of your estate, consider gifting even 1% of your estate.
- If you have a life insurance policy or a retirement account, consider making the National Council of Catholic Women your beneficiary.
- Give to the National Council of Catholic Women through your established donor advised fund.

Disclosure

The purpose of this publication is to provide general gift and estate planning information only. It is not intended as legal, accounting, financial, or other professional advice. Please consult your attorney, accountant, financial planner, or other appropriate professionals to consider any tax or other implications.

# LEGACY GIVING

*Your legacy gift to the National Council of Catholic Women sustains our mission to support, empower, and educate all Catholic women in spirituality, leadership, and service.*

## Sample bequest language

Clearly state your intent in your will, for example:

· I give, devise, and bequeath the sum of \$----- or -----percent of the residue of my estate to the National Council of Catholic Women located in Fairfax VA to be used exclusively by or for the benefit of fulfilling their mission.

## CONTACT US

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NATIONAL COUNCIL OF  
CATHOLIC  WOMEN

## Our Giving Opportunities

The National Council of Catholic Women offers three tiers of legacy giving where a member or supporter can make a significant difference in supporting our mission to support, empower, and educate all Catholic women in spirituality, leadership, and service.

- The **1920 Ambassador** is one of the highest levels of legacy support available. With a pledge of \$25,000 over a 10-year period, with an annual contribution of at least \$2,500.
- The **Legacy Circle** is an opportunity to provide sustained support for council over a ten-year period. With a pledge of \$10,000 over 10 years with an annual contribution of at least \$1,000.
- The **Decade Club** is an opportunity to provide support over a ten-year period. With a pledge of \$1,000 and an annual contribution of at least \$100.

## Additional Giving Opportunities

### *What is an IRA qualified charitable distribution?*

An IRA qualified charitable distribution is a distribution from your retirement account to an organization like the National Council of Catholic Women. You may benefit from significant tax savings while making a gift to a charity you love.

### *What are the benefits?*

- Your gift is not considered taxable income.
- Your gift may fulfill your required minimum distribution (RMD) from your IRA account without impacting your income.
- You don't need to itemize your taxes to receive this tax break.
- You can spread your gift between multiple charities.

### *Do I qualify?*

Anyone age 70 1/2 or older can make an IRA charitable distribution. You can transfer up to \$100,000 per year directly from an IRA to an eligible charity without incurring income tax.

### *How do I make an IRA qualified charitable distribution?*

- Contact your IRA administrator and ask the gift be mailed directly to the National Council of Catholic Women or send a check from your IRA checkbook directly to the National Council of Catholic Women.
- Do not withdraw the funds and make the gift yourself or you will have to report the withdrawal as taxable income.
- Notify us so we can watch for your gift.
- Allow enough time for your gift to reach us.

